



遺產簡易呈報表  
STATEMENT IN LIEU OF AFFIDAVIT

遺產稅條例 (第 111 章) (第 14A 條)  
(Estate Duty Ordinance, Cap. 111, Section 14A)

稅務局遺產稅署  
INLAND REVENUE DEPARTMENT,  
ESTATE DUTY OFFICE.

香港灣仔告士打道 5 號  
稅務大樓 5 樓  
5/F REVENUE TOWER,  
5 GLOUCESTER ROAD,  
WAN CHAI, HONG KONG.  
網址 Web Site: www.ird.gov.hk  
電郵 E-mail: taxedo@ird.gov.hk  
電話 TEL. No.: 2594 3240

- 注意** (1) 如死者生前有物業，或經營生意 (全東或合夥) 或擁有並非在香港聯合交易所報價的股票，又或‘死者’的財產的總值超逾 \$400,000 請勿用此表格，應用 I.R.E.D. 表格第 1 號填報。  
(2) 請附上死者死亡證及香港身分證副本。

**NOTE:**

- (1) If the deceased owned landed property, a business or share of a business, or shares in a company not quoted on The Stock Exchange of Hong Kong Ltd., or the total value of all the deceased's assets exceeds \$400,000 this form should not be used. Instead, Form I.R.E.D. I should be completed.  
(2) Please supply copy of the deceased's death certificate and Hong Kong Identity Card.

1. 關於死者 ..... 的遺產事  
Estate of ..... (死者英文姓名 Name of deceased in English) ..... deceased,

中文姓名 ..... 別名 .....  
Name in Chinese ..... alias

身分證號碼 ..... 生前住址 .....  
I/C No. ..... late of

逝世日期 ..... 職業 .....  
Date of Death: ..... Occupation:

享年 ..... 歲 ..... 每月平均收入 ..... 元  
Age: ..... Average Monthly Income: \$.....

2. 申請人詳情  
Particulars of Applicant:

姓名 (\* 先生/太太/女士) ..... 中文姓名 .....  
Name: (\*Mr./Mrs./Miss) ..... Name in Chinese

地址 .....  
Address:

身分證號碼 ..... 電話號碼 .....  
I/C No. ..... Telephone No.

與死者關係: .....  
Relationship to Deceased:

3. 律師姓名 (如有律師代表辦理) .....  
Name of Solicitors (if any) who will act:

\* 請將不適用的刪去。  
\*Delete whichever is inapplicable.

4. 請將死者在死前 3 年內出售、轉讓或贈與別人的資產詳情填報：  
Details of assets disposed of by deceased within 3 years of death:

5. 共同擁有資產

如死者與其他人士共同擁有資產，請將有關詳情填報，並敘明該資產列歸共有人名下的日期，及由何人出資購入。

Jointly owned assets:

Full details should be entered of any assets owned jointly by the deceased and another person(s), and stating the date put into the joint names, and by whom the purchase money was provided.

6. 遺產的資產詳情

Details of assets of the estate:

項目 Item	說明 Description	逝世時之價值 Value at the time of death

本人現證實以上各項詳情就本人所知所信，均屬確實無訛。本人明白所提供的資料，將由稅務局用作執行各稅項的有關事宜。

I confirm that the above particulars are true and correct to the best of my knowledge, information and belief. I understand that the information provided will be used for purposes relating to the administration of taxes by the Inland Revenue Department.

.....  
申請人簽署  
*Signature of Applicant*

.....  
見證人簽署：(接見員、  
信託公司代表或律師)  
*Signature of Interviewing Officer,  
Trust Officer, or Solicitor*

日期 .....

Date