

**Application for Holdover of 2011/2012 Provisional Tax**

To: Commissioner of Inland Revenue

File No.: \_\_\_\_\_ Date: \_\_\_\_\_  
Charge No.: \_\_\_\_\_ Postal Address: \_\_\_\_\_  
Due Date : \_\_\_\_\_  
Day-time Contact Tel. No.: \_\_\_\_\_

I apply for holdover of provisional tax for the year of assessment 2011 / 2012 on the following grounds: —

**Salaries Tax**

1. a. **Income received** by me from April 2011 to \_\_\_\_\_ (end of last month) \$ \_\_\_\_\_  
b. **Estimated income** to be received by me from \_\_\_\_\_ (current month) to March 2012 \$ \_\_\_\_\_  
**Estimated total income for the year 2011/12** <sup>(Note 1)</sup> \$ \_\_\_\_\_  
c. Reasons for reduction : Unemployed / retired / salary reduction / others (please specify \_\_\_\_\_) \*

2. I claim Married Person's Allowance as I was married on \_\_\_\_\_ and my spouse has no income from employment during the year. Name and Hong Kong Identity Card No. of spouse are : \_\_\_\_\_.

3. I claim allowance(s) for the following dependant(s), which has / have **NOT** been granted in the notice for payment of provisional salaries tax and I understand that my spouse / relative has not claimed such allowance(s) —

**Child / Dependent Brother or Dependent Sister Allowance**

| Name (in BLOCK letters) | Date of Birth | Relationship |
|-------------------------|---------------|--------------|
|                         |               |              |

**Dependent Parent/Grandparent Allowance**

| Name (in BLOCK letters) | Date of Birth | HK Identity Card No. |
|-------------------------|---------------|----------------------|
| Residing with me        |               |                      |
| NOT residing with me    |               |                      |

4. I claim Disabled Dependant Allowance in respect of the dependant who is eligible to claim an allowance under the Government's Disability Allowance Scheme during the year -  
Name of dependant: \_\_\_\_\_ Relationship: Spouse / Child / Parent / Grandparent / Brother / Sister\*

5. I claim Elderly Residential Care Expenses -  
a. Full name of parent / grandparent : \_\_\_\_\_  
b. Hong Kong Identity Card Number of parent / grandparent : \_\_\_\_\_  
c. Estimated elderly residential care expenses for the parent / grandparent for the year : \$ \_\_\_\_\_

6. I claim Home Loan Interest -  
a. Location of Property: \_\_\_\_\_  
b. Estimated total interest payments on property from 1 April 2011 to 31 March 2012

| Self     | Spouse             |
|----------|--------------------|
|          | (see Note 2 below) |
| \$ _____ | \$ _____           |

**Property Tax** <sup>(Note 1)</sup>

- My property has been/ will be vacant / self-occupied / let with rent reduction / sold\*.  
The estimated rental income received for the period from 1 April 2011 to 31 March 2012 is \$ \_\_\_\_\_.  
Property address: \_\_\_\_\_

**Profits Tax** <sup>(Note 1)</sup>

- The estimated profits for the year is \$ \_\_\_\_\_ / The business has already ceased or will cease during the year (the date of cessation is \_\_\_\_\_)\*.  
(Please attach draft certified accounts and a tax computation for the above period.)

**Supplementary information:** \_\_\_\_\_

**Note 1 : Apart from cessation of employment, business or property ownership during the year, to be eligible for holdover of provisional tax, the estimated income / profits / rental income must be less than 90% of that previously assessed.**

**Note 2 : If you are nominated by your spouse to claim Home Loan Interest deduction, your spouse must sign here to indicate agreement.**

Signature of Applicant: \_\_\_\_\_

Signature of spouse: \_\_\_\_\_

Name of Applicant: \_\_\_\_\_

Name of spouse: \_\_\_\_\_

\* Please delete where inappropriate  Please tick the appropriate box

The Department will use the information provided by you for tax purposes and may give some of the information to other parties authorized by law to receive it. Subject to exemptions under the Personal Data (Privacy) Ordinance, you have the right to request access to or correction of personal data. Such request should be addressed to the Assessor.