



To: Commissioner of Inland Revenue
G.P.O. Box 132, Hong Kong
Fax No. : 2877 1232

File No. : _____

Claim for deduction for home loan interest / interest payments to produce rental income from properties

Year of assessment /

(Please complete additional form(s) if more than one property is involved)

(1) Location of property (You must be the registered owner of the property)	
(2) Has a loan been obtained for acquiring the property and secured by a mortgage or charge?	Yes <input type="checkbox"/> No <input type="checkbox"/>
(3) Is a re-mortgaged loan involved? (If yes, must also complete item 7 below)	Yes <input type="checkbox"/> No <input type="checkbox"/>
(4) My share of ownership (%)	%
Complete EITHER item (5) OR item (6). Complete both items only if the property was let and also used as your own residence during the year.	
(5) Claim for deduction for interest payments to produce rental income from properties (Applicable only if Personal Assessment is elected) : My share of interest payments to produce the rental income	\$
(6) Claim for deduction for home loan interest (Applicable if the property was used as your own residence) :	\$
(a) My share of home loan interest payments	
(b) Applicable only if your spouse had no chargeable income:	
(i) I am nominated by my spouse to claim deduction for home loan interest paid by him/her – see note below	Yes <input type="checkbox"/> No <input type="checkbox"/>
(ii) Spouse's share of ownership (%)	%
(iii) Spouse's share of home loan interest payments	\$
(c) The property was occupied as my residence for the FULL YEAR	Yes <input type="checkbox"/> No <input type="checkbox"/>
(7) Interest payments involving re-mortgaged loan:	
(a) Name of lending institution for the re-mortgaged loan	
(b) Amount of the re-mortgaged loan	\$
(c) Interest paid for the re-mortgaged loan in the year	\$
(d) Period covered by the interest in item (c) above	/ / to / /
(e) Date of redemption of the previous mortgaged loan	/ / (Day / Month / Year)
(f) Balance of the previous mortgaged loan redeemed	\$
(g) Interest paid for the previous mortgaged loan in the year	\$
(h) Period covered by the interest in item (g) above	/ / to / /

Signature : _____

Spouse's Signature : _____

Name : _____
(in Block Letters)

Spouse's Name : _____
(in Block Letters)

Date : _____

Note : If you have been nominated by your spouse to claim home loan interest deduction under item 6(b)(i), your spouse must sign this form to indicate his/her agreement.