



配合財務機構 支持國際稅務合作

Work with Financial Institutions Support International Tax Co-operation



為符合國際稅務合作的最新標準，財務機構(包括銀行、證券行、保險公司、投資基金、強制性公積金計劃及職業退休註冊計劃)可能會向現有及新客戶索取資料，並按法定程序辨識客戶會否因境外稅務居民身分而在當地有繳稅責任。

財務機構現須按《稅務條例》要求，收集超過 120 個指定地區的帳戶資料並交予稅務局，以便與當地交換。

希望公眾配合有關安排，並小心處理個人資料。如你對財務機構索取的資料有疑問，可向有關財務機構查詢。

To meet the latest global standard for international tax co-operation, financial institutions (including banks, securities firms, insurance companies, investment funds, mandatory provident fund schemes and registered occupational retirement schemes) may have to seek relevant information from their existing and new customers. They will identify, in accordance with procedures prescribed in the law, whether their customers are subject to taxation as tax residents of other jurisdictions.

The financial institutions are now required to, in accordance with the requirements of the Inland Revenue Ordinance, collect the account information of more than 120 designated jurisdictions and furnish the Inland Revenue Department with the information so collected, for onward exchange with such jurisdictions.

Please work with the financial institutions and take care of personal data. For enquiries on the information sought by financial institutions, please contact the relevant institutions.



財經事務及庫務局
Financial Services and the Treasury Bureau



稅務局
Inland Revenue Department