

Application for Holdover of 2018/2019 Provisional Tax

To: Commissioner of Inland Revenue

File No.: _____ Date: _____
Charge No.: _____ Postal Address: _____
Due Date : _____
Day-time Contact Tel. No.: _____

I apply for holdover of provisional tax for the year of assessment 2018 / 2019 on the following grounds: —

Salaries Tax

1. a. **Income received** by me from April 2018 to _____ (end of last month) \$ _____
b. **Estimated income** to be received by me from _____ (current month) to March 2019 \$ _____
Estimated total income for the year 2018/19 (Note 1) \$ _____
c. Reasons for reduction : Unemployed / retired / salary reduction / others (please specify _____) *
2. I claim Married Person's Allowance as I was married on _____ **and my spouse has no income from employment during the year.** Name and Hong Kong Identity Card No. of spouse are : _____.
3. I claim allowance(s) for the following dependant(s), which has / have **NOT** been granted in the notice for payment of provisional salaries tax and I understand that my spouse / relative has not claimed such allowance(s) —

Child / Dependent Brother or Dependent Sister Allowance

Name (in BLOCK letters)	Date of Birth	Relationship

Dependent Parent / Grandparent Allowance

Name (in BLOCK letters)	Date of Birth	HK Identity Card No.
Residing with me		
NOT residing with me		

4. I claim Disabled Dependant Allowance in respect of the dependant who is eligible to claim an allowance under the Government's Disability Allowance Scheme during the year -
Name of dependant: _____ Relationship: Spouse / Child / Parent / Grandparent / Brother / Sister*
5. I claim Personal Disability Allowance as I am eligible to claim an allowance under the Government's Disability Allowance Scheme during the year.
6. I claim Elderly Residential Care Expenses -
a. Full name of parent / grandparent : _____
b. Hong Kong Identity Card Number of parent / grandparent : _____
c. Estimated elderly residential care expenses for the parent / grandparent for the year : \$ _____
7. I claim Home Loan Interest -
- | | Self | Spouse
(see Note 2 below) |
|---|----------|------------------------------|
| a. Location of Property: _____ | | |
| b. Estimated total interest payments on property from 1 April 2018 to 31 March 2019 | \$ _____ | \$ _____ |

Property Tax (Note 1)

- My property has been / will be vacant / self-occupied / let with rent reduction / sold*.
The estimated rental income received for the period from 1 April 2018 to 31 March 2019 is \$ _____.
Property address: _____

Profits Tax (Note 1)

- The estimated profits for the year is \$ _____ / The business has already ceased or will cease during the year (the date of cessation is _____)*.
(Please attach draft certified accounts and a tax computation for the above period.)

Supplementary information: _____

Note 1 : Apart from cessation of employment, business or property ownership during the year, to be eligible for holdover of provisional tax, the estimated income / profits / rental income must be less than 90% of that previously assessed.

Note 2 : If you are nominated by your spouse to claim Home Loan Interest deduction, your spouse must sign here to indicate agreement.

Signature of Applicant: _____
Name of Applicant: _____

Signature of spouse: _____
Name of spouse: _____

* Please delete where inappropriate Please tick the appropriate box

The provision of personal data required by this form and during the processing of your application is voluntary. However, if you do not provide sufficient information, the Department may not be able to process your application. The Department will use the information provided by you for the purposes of the Ordinances administered by it and may disclose/transfer any or all of such information to any other parties provided that the disclosure/transfer is authorised or permitted by law. Except where there is an exemption provided under the Personal Data (Privacy) Ordinance, you have the right to request access to and correction of your personal data. You should send such request in writing to the Assessor at GPO Box 132, Hong Kong and quote your file number in this Department.