

Estate Duty Ordinance
Claim for exemption under Section 10 (g)
Bequests and donations to approved charities

In the estate of _____ deceased

I, _____, do hereby declare as follows : -

1. I am the executor named in the last Will and Testament of the abovenamed deceased, dated _____ as confirmed or varied by codicial thereto dated _____ (hereinafter referred to as “the said last Will”)
2. Under the said last Will, the deceased devised and bequeathed, for charitable purposes, the following property to or for the benefit in Hong Kong of any charitable institution or trust of a public character : -

Description of property	Name of Charitable institution	Value

3. Under the said last Will, the deceased also devised and bequeathed, for charitable purpose, the following property to The Government of the Hong Kong Special Administrative Region : -

Description of property	Value

4. I do hereby confirm that I have to date made the following donations to the charitable institutions or/and the Government of the Hong Kong Special Administrative Region in accordance with the said last Will : -

Date of donation made	Name of Charitable institution	Value

5. I am prepared to make in due course the following further donations in accordance with the directions contained in the said last will : -

Expected date of donation	Name of Charitable institution	Particulars and estimated value

6. On the facts and my confirmations given above, I hereby claim exemption in respect of the following sums as being property within the scope of Section 10(g) of the Estate Duty Ordinance : -

Amount of claim	Name of Charitable institution to which the sum has been or will be paid

7. I hereby undertake that, if for any reason it becomes impossible for me to donate any of the sums in respect of which exemption is claimed under paragraph (6) above, I will inform the Estate Duty Commissioner forthwith.

Signature : _____

Signature of Witness : _____

Name : _____

Name of Witness : _____

Date : _____

Address of Witness : _____
